

Department of the Treasury

Internal Revenue Service
Stop 5223 HOU
1919 Smith Street
Houston, TX 77002

Date of this Letter: DEC 02 1998

Person to Contact:
Jan Franklin
Telephone Number:
(713)209-4280

Taxpayer ID#: 76-028
Offer Number: 769802476

DICKINSON, TX 77539-9661-133

Offer accepted. Saved \$439k

Dear Mr. .

We have accepted your offer in compromise signed and dated by you on 08/06/1998. The date of acceptance is the date of this letter and our acceptance is subject to the terms and conditions on the enclosed Form 656. Offer in Compromise. In addition to the amount you have offered, the Internal Revenue Service will add interest from the date we accept the offer until the date you completely pay the amount offered.

Please note that the conditions of the offer require you to file and pay all required taxes for five years from the date shown in the upper right hand corner of this letter. Additionally, please remember that the conditions of the offer include the provision that as additional consideration for the offer, we will retain any refunds or credits that you may be entitled to receive for 1998 or for earlier tax years. This includes refunds you receive in 1999 for any overpayments you made in 1998 or in earlier years. The Notice of Federal Tax Lien will be released when the offer amount and any additional owed interest is paid.

If you are required to make any payments under this agreement, make your check or money order payable to the United States Treasury and send it to:

Internal Revenue Service
Stop 5205 AUCC-OIC Function
PO Box 1231
Austin, Texas 78767

If you have any questions, please contact the person whose name and telephone number are shown in the upper right hand corner of this letter.

Sincerely,



James J. Walsh
District Director

Enclosure:
cc:POA